

Date: \_\_\_\_\_  
Referring Person's Name & Relationship to client: \_\_\_\_\_  
Referring Agency/Source: \_\_\_\_\_  
Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

**Client Name:** \_\_\_\_\_ **DOB:** \_\_\_\_\_

Gender: \_\_\_\_\_ Culture/Ethnicity: \_\_\_\_\_ Primary Language/ESL: \_\_\_\_\_

**All Parents/Guardians involved & Relationship to client (for minor clients):**

\_\_\_\_\_

**Address:** \_\_\_\_\_ **Phone:** \_\_\_\_\_  
\_\_\_\_\_ **Phone:** \_\_\_\_\_

Is it okay to leave a voice mail at these phone numbers if you are not able to answer? **Y/N**

**Insurance Provider:** \_\_\_\_\_ **MA/PMAP/Private (circle one)**  
For Private Insurance clients: Would you like us to call you back with a benefit explanation after we verify coverage? **Y/N**

**ID#** \_\_\_\_\_ **Group #** \_\_\_\_\_

**Services Requested (circle all that apply):** Outpatient Therapy – In-home Therapy –  
In-home Family Therapy – Individual Skills – Family Skills

**Location:** Golden Valley \_\_\_\_\_ Chaska \_\_\_\_\_ Hutchinson \_\_\_\_\_ New Brighton \_\_\_\_\_  
(In-home Only)

**Client Availability:** M: \_\_\_\_\_ T: \_\_\_\_\_ W: \_\_\_\_\_ Th: \_\_\_\_\_ F: \_\_\_\_\_

**Current Mental Health Diagnosis:** \_\_\_\_\_

**Other Mental Health Providers:** \_\_\_\_\_  
Name Phone

**Family & Household Information (Include Pets):** \_\_\_\_\_  
\_\_\_\_\_

**Reason for Referral/Specific Concerns:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Staff Requested:** \_\_\_\_\_

**\*Please fax the following information to 763-544-1008, Attn: Sara Henschel**

- This form, completed
- Release of information
- **Most Recent Diagnostic Assessment – if there is not a current Diagnostic Assessment check this box**