

REFERRAL FORM

Date: _____

Referring Person's Name & Relationship to client: _____

Referring Agency/Source: _____

Phone: _____ Fax: _____ Email: _____

Mental Health Case Manager Name: _____ Company: _____

Phone: _____ Fax: _____ Email: _____

CLIENT INFORMATION:

Client Name: _____ DOB: _____

Gender Identity: _____ Culture/Ethnicity: _____ Primary Language/ESL: _____

Home Address: _____

Phone: _____ Email: _____

Is it okay to leave a voice mail at this phone number if you are not able to answer? **Y/N**

Is it okay to send text appointment reminders to this number? **Y/N**

GUARDIAN INFORMATION:

Name: _____ Relationship: _____

Phone: _____ Email: _____

Is it okay to leave a voice mail at this phone number if you are not able to answer? **Y/N**

Name: _____ Relationship: _____

Phone: _____ Email: _____

Is it okay to leave a voice mail at this phone number if you are not able to answer? **Y/N**

***Circle which phone number should receive text message appointment reminders:**

INSURANCE INFORMATION:

Primary Insurance Provider: _____ MA/PMAP/Private (circle one)

ID# _____ Group # _____ Insurance Company Phone #: _____

Policy Holder Name: _____ DOB: _____ Employer: _____

Policy Holder Mailing Address: _____

Policy Holder Phone Number (if not listed above): _____

Secondary Insurance Provider: _____ MA/PMAP/Private (circle one)

ID# _____ Group # _____ Insurance Company Phone #: _____

Policy Holder Name: _____ DOB: _____ Company: _____

Policy Holder Mailing Address: _____

Policy Holder Phone Number (if not listed above): _____

**REFERRAL FORM
SERVICE REQUESTED**

Type of service (circle all that apply):

In-Office Therapy/Virtual Therapy/In-home Therapy/In-home Family Therapy/Individual Skills/Family Skills

In-home/Skills services are only covered by MA or PMAP Plans

Location (circle all that apply): Golden Valley/Chaska/In-Home/Virtual

Availability (include time of day)						
Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday

OTHER INFORMATION:

Current Mental Health Diagnosis: _____

Other Mental Health Providers: _____

Name	Location	Phone
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Are Mental Health Services Court Ordered? If yes, what was the reason? **Y/N**

Reason: _____

Family & Household Information (Include Pets): _____

Reason for Referral/Specific Concerns: _____

Staff Requested: _____

***Please fax the following information to 763-544-1008, Attn: Admin Staff**

- This form, completed
- Release of information
- **Most Recent Diagnostic Assessment – if there is not a current Diagnostic Assessment check this box**